



BUSY BEE FINANCE PLC [C 87631]

Busy Bee Group, Zone 4, Mdina Road, Mriehel, Birkirkara CBD4010, Malta

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Busy Bee Finance plc (the **'Company'**), in terms of the Rules of Prospects, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange (the **'Prospects MTF Rules'**).

Quote

The Company is pleased to announce that the offer of €5,000,000 5% Unsecured Bonds 2029 (the **'Bonds'**), issued in terms of a Company Admission Document dated the 17th June 2019, has been fully subscribed. Subscriptions closed on the 25th June 2019.

The Bonds have been admitted to the Prospects MTF on the 28th June 2019 and trading is expected to commence on the 1st July 2019.

Unquote

Dr Jean C. Farrugia

Company Secretary

28th June 2019